

Consumer Equity Sheet

Here's where you can own up to what you have, and even what has you!

Your net worth: what you own minus what you owe.

Use this form to list all of your assets and their value. Then subtract what, if anything, you owe on each one. When you total the columns, the "Total Equity" box at the bottom shows your net worth.

ITEMS	VALUE	-		DEBT	=	EQUITY
Real Estate _____	_____			_____		_____
Real Estate _____	_____			_____		_____
Car _____	_____			_____		_____
Car _____	_____			_____		_____
Cash On Hand	_____			_____		_____
Checking Account	_____			_____		_____
Savings Account	_____			_____		_____
Money Market Account	_____			_____		_____
Mutual Funds	_____			_____		_____
Retirement Plan	_____			_____		_____
Cash Value (Insurance)	_____			_____		_____
Household Items	_____			_____		_____
Jewelry	_____			_____		_____
Antiques	_____			_____		_____
Boat	_____			_____		_____
Unsecured Debt (Negative)	_____			_____		_____
Credit Card Debt (Negative)	_____			_____		_____
Other _____	_____			_____		_____
Other _____	_____			_____		_____
TOTAL VALUE				TOTAL DEBT	=	TOTAL EQUITY

Handwritten notes:

- How much each item is worth (points to VALUE column)
- How much you owe on each item (points to DEBT column)
- Subtract debt from value to get equity (points to EQUITY column)
- This is your net worth (points to TOTAL EQUITY box)