

Lump Sum Payment Form

Hey, let's face it. We all take our lumps sometimes. It's life! But we can still be ready!

Plan for the big once- or twice-a-year payments.

This is the form for the payments you make on a non-monthly basis, like insurance premiums and taxes. They can be budget busters if you don't plan for them every month.

When this item comes due, how much will you need to cover it?

Use the formula below to find how much to budget

This amount goes into your monthly budget form

ITEM NEEDED	AMOUNT NEEDED	÷	MONTHS	=	BUDGETED
Real Estate Taxes	_____		_____		_____
Homeowner's Insurance	_____		_____		_____
Home Repairs	_____		_____		_____
Replace Furniture	_____		_____		_____
Medical Bills	_____		_____		_____
Health Insurance	_____		_____		_____
Life Insurance	_____		_____		_____
Disability Insurance	_____		_____		_____
Car Insurance	_____		_____		_____
Car Repair/Tags	_____		_____		_____
Replace Car	_____		_____		_____
Clothing	_____		_____		_____
Tuition	_____		_____		_____
Bank Note	_____		_____		_____
IRS (Self-Employed)	_____		_____		_____
Vacation	_____		_____		_____
Gifts (Including Christmas)	_____		_____		_____
Other _____	_____		_____		_____
Other _____	_____		_____		_____
Other _____	_____		_____		_____